

Let CRI help you create a strong foundation for your nonprofit's success.



SERVICES AND SOLUTIONS

Accounting & Auditing

- Agreed-Upon Procedures (AUPs)
- Audits, Reviews & Compilations
- Uniform Grant Guidance/OMB A-133 Audits (Single Audits)

Advisory

- Business Consulting
- Fraud, Forensic, Investigation & Dispute Services

Business Support & Transactions

- Business Support
- Client Accounting Services

Employee Benefit Plans

- Employee Benefit Plan Audits, Advisory & Taxes
- 403(b) Plan Audits

Governance, Risk & Assurance

- Cybersecurity
- Governance & Risk Assessments
- Internal Audits
- Internal Controls
- IT Audits & Assurance
- Single Audit Compliance Assistance
- Regulatory Compliance

Tax

- Business Tax
- Form 990 Services
- International Tax
- Nonprofit Formation and Structure
- State & Local Tax
- Tax Controversy
- Tax Specialty Services
- UBIT

Accounting is vastly different for a nonprofit than it is for a for-profit entity. For example, nonprofits must abide by fund restrictions and report expenses by function and nature. Given these differences, it is a best practice for nonprofit entities to work with CPAs who understand their financial structures.

CRI works with hundreds of social service institutions, public charities, and other nonprofit organizations. In addition to our core accounting services, we deliver expertise in Single Audits, 403(b) plan audits, and unrelated business income tax (UBIT). Plus, we have nonprofit board training designed to advise members regarding their roles and nonprofit financial nuances that are important in shaping their organization's success. We also conduct virtual audit engagements through the **CRI virtual Smart Tech Audits & Reviews (vSTAR)TM process** – thereby helping clients increase time efficiencies while alleviating the burden of gathering evidence.

Benefit from our nonprofit-specific services including:

- **Form 990 Services.** We help clients use Form 990 to satisfy IRS requirements and effectively communicate their activities to the public.
- **Uniform Grant Guidance/OMB A-133 Audit (Single Audit) Assistance.** Our nonprofit auditors work closely with entities affected by Uniform Grant Guidance to guide them through the Single Audit process – such as defining major programs and understanding the relationship of internal controls over compliance.
- **403(b) Plan Audits.** CRI is well-versed in the differences between 403(b) plans and other benefit plans and ready to provide customized audit solutions that fit your unique needs.
- **UBIT Minimization.** We analyze client activities and help ensure that they minimize tax burdens while complying with UBIT rules.

