



# Transaction Advisory Services

CPAs & Advisors

Whether you are a buyer or a seller, CRI can help you get the most out of your investment.



## SERVICES AND SOLUTIONS

### Due Diligence

- Accounting policies and methods
- Buy-side support
- Quality of earnings
- Sell-side advisory

### Mergers & Acquisitions

- Accounting
- Carve-outs and divestitures
- Financial modeling
- Purchase price allocation
- Tax structuring
- Working capital disputes

Our specialists have conducted hundreds of transactions from a variety of perspectives and worth several billions of dollars in value. In addition to advisory roles, we also have experience as CFOs, investment bankers, and business owners ourselves.

When opportunities knock, you need practical, innovative, and more importantly, timely advice to help you seize those opportunities to make well-informed business decisions, and achieve greater success. We can help you efficiently analyze new possibilities and assess value quickly so that you can continue growing.

Every transaction is different, and there is not a “one size fits all” solution. We work with you to create thoughtful, comprehensive, and strategic plans around your transactions. Our team excels at customizing our services and deliverables to address your unique needs before, during, and after each transaction.

Our engagements are led by experienced partners who are actively involved in service delivery from start to finish.



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