



**CRI** CARR  
RIGGS &  
INGRAM  
CPAs and Advisors

## Employee Benefit Plans



Protect the integrity of your organization with regulatory compliance that only specialized knowledge can provide.

### Why CRI?

Nearly all businesses today have employee benefit plans and administering these plans comes with an increase in regulatory scrutiny—and the need for independent auditors who have done their homework and are familiar with the rules to support the plan sponsor. The U.S. Department of Labor repeatedly states that it believes benefit plan audits require specialization and technical expertise—and cites auditor inexperience as one of the most common causes of benefit plan audit deficiencies. CRI's team of experience and skilled auditors boasts a volume of employee benefit audit plans in the top 1% of CPA firms nationally, performing more than 400 audits annually for plans ranging in participant size from 100 to the thousands.

As an AICPA Employee Benefit Plan Audit Quality Center (EBPAQC) member, we are poised to meet regulatory requirements with our value-driven, customized audit solutions for all plan types, including:


- defined benefit plans,
- defined contribution plans—including 401k and 403b,
- employee stock ownership plans (ESOPs),
- health and welfare plans, and
- profit-sharing plans.

### Related Audit & Attest Services:

- Accounting
- Agreed Upon Procedures (AUPs)
- Audit
- Compilation
- Direct Examination
- Financial Statement Preparation
- PCAOB & SEC Compliance
- Peer Review Services
- Review
- Single Audit

### Principal Service Offerings:

- Cybersecurity & Data Privacy
- Outsourcing & Strategy
- Risk & Controls
- Tax



**400+** benefit  
plan audits with assets  
totaling **\$60+ Billion**

Plans ranging from

**1** to **200,000+**  
participants



Member of AICPA's Employee  
Benefit Plan Audit Quality Center



Plan administration  
for an additional **750+**  
non-audit clients totaling  
another **\$800+ Million**  
in assets