



## Grow confidently with CRI's depth of Financial Institutions expertise.

### Why CRI?

As a top accounting and advisory firm, CRI's industry-specific knowledge provides community banks, credit unions, FinTech, mortgage lenders, and specialty finance organizations with the depth of expertise often found in global firms—with the hands-on client-centric approach typically associated with local providers. CRI's Financial Institutions team strives to meet the highest standards set by the profession while also providing for a befitting level of autonomy at the local level, all the while helping your organization manage risk, adhere to regulatory compliance measures, and propel growth forward. Maintaining the skill set necessary for working in the financial institutions field is crucial. Our highly credentialed team of professionals participates in ongoing skill assessments and internal and external training relevant to their current and expected roles. The result is quality service delivery from partners who are accountable, agile, and responsive.

### Related Services:

- Accounting
- Agreed Upon Procedures (AUPs)
- Audit
- Bank Secrecy Act
- Consumer Compliance
- Current Expected Credit Losses (CECL)
- Cybersecurity
- Employee Benefits Plans
- FDICIA Consulting
- Financial Institution IT Assessment
- Financial Statement Preparation
- Internal Audit
- Loan Review
- PCAOB & SEC Compliance

