



**CRI** CARR  
RIGGS &  
INGRAM  
CPAs and Advisors

# CRI FAMILY OF COMPANIES

We have the tools to triangulate your success.

When considering the big picture for your business, organization, or even your family, an integrative and collaborative approach often yields the most desirable results. By utilizing multiple methods and approaches from our expansive suite of professional service solutions, the CRI Family of Companies delivers a comprehensive understanding of your needs as a client, ultimately helping you create and maintain a competitive advantage.



**PAYWERX**  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Comprehensive payroll, workforce management, and integrated time solutions that sync with your CRI accounting and tax advisors



**LEVEL FOUR**  
Group, LLC  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Holistic financial advice focused on delivering solutions that seek to build, manage, and preserve wealth



**PREFERRED**  
Legacy Trust  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Trustee and fiduciary services coupled with family and philanthropy planning, household financial management, and advisory services for high-net-worth individuals and families



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TPA Services  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Third-party retirement plan administration, compliance consulting, non-discrimination testing, and Form 5500 preparation



**AUDITWERX**  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Compliance and attestation services including SOC1, SOC2, SOC for Cybersecurity, and PCI Data Security Standard (PCI DSS) assessments



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INGRAM  
Simple Numbers  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Helping entrepreneurs fine-tune the economic engine of their business by turning actionable insights into sustainable profitability



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RIGGS &  
INGRAM  
Advanced Analytics  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Analytic products and services that deliver data-driven predictive analysis, enabling forecasting and management of the critical aspects of your business



**CRI** CARR  
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Capital Advisors  
A DIVISION OF  
CARR, RIGGS & INGRAM CAPITAL, LLC

Mergers and acquisitions investment banking firm specializing in providing solutions for lower to middle market companies