



**CRI** CARR  
RIGGS &  
INGRAM  
CPAs and Advisors

# CRI FAMILY OF COMPANIES

We have the tools to triangulate your success.

When you choose CRI, you gain access to more than just accounting. Our broad spectrum of services covers everything from traditional accounting to cutting-edge business support, technology solutions, outsourcing, and assurance. We know the best results come from a fully integrated approach to your business, organization, or family's financial well-being. That's why we created the CRI Family of Companies. This expansive suite of companies and their focused solutions build on our foundation as a top 25 nationally ranked CPA and advisory firm, delivering deep expertise tailored to your specific needs—ultimately taking you from compliance to competitive advantage.



Comprehensive payroll, workforce management, and integrated time solutions that sync with your CRI accounting and tax advisors



Holistic financial advice focused on delivering solutions that seek to build, manage, and preserve wealth



Trustee and fiduciary services coupled with family and philanthropy planning, household financial management, and advisory services for high-net-worth individuals and families



Third-party retirement plan administration, compliance consulting, non-discrimination testing, and Form 5500 preparation



Compliance and attestation services including SOC1, SOC2, SOC for Cybersecurity, and PCI Data Security Standard (PCI DSS) assessments



Helping entrepreneurs fine-tune the economic engine of their business by turning actionable insights into sustainable profitability



Analytic products and services that deliver data-driven predictive analysis, enabling forecasting and management of the critical aspects of your business



Mergers and acquisitions investment banking firm specializing in providing solutions for lower to middle market companies

